

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

|    |   |
|----|---|
| 1  | Name of Listed Entity: Saurashtra Cement Limited  |
| 2  | Scrip Code/Name of Scrip/Class of Security: 502175  |
| 3  | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |
| a. | If under 31(1)(b) then indicate the report for Quarter ending   |
| b. | If under 31(1)(c) then indicate date of allotment/extinguishment  |
| 4  | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| Particulars  | Yes*  | No* |
|--|-------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? (i)                    | Yes * | No  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           |       | No  |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |       | No  |
| 4 Whether the Listed Entity has any shares in locked-in?                                 |       | No  |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? (ii)          | Yes*  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

\* Note :- (i) The Company has issued 1,80,00,000 partly paid up equity shares at its Allotment Committee Meeting held on 10th November, 2015. As the ISIN is not yet allotted by the depositories, the same is not been reflected.

(ii) In total Promoter & Promoter group holding 1,93,87,416 equity shares are encumbered, balance 1,33,71,767 equity shares are encumbered and pledged.



Table I - Summary Statement holding of specified securities

| Category | Category of shareholder       | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |                         |             | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as percentage of diluted share capital) | Number of Locked in shares |            | Number of Shares pledged or otherwise encumbered * |          | Number of equity shares held in dematerialised form |                                |
|----------|-------------------------------|------------------------|---|--|--|------------------------|---|--|-------------------------|-------------|--|---|----------------------------|------------|--|----------|---|--------------------------------|
|          |                               |                        |   |  |  |                        |   | No of Voting Rights                                      | Total as a % of (A+B+C) | Class eg: X |  |   | Class eg: Y                | No. (a)    | As a % of total Shares held(b)                     | No. (a)  |   | As a % of total Shares held(b) |
|          |                               |                        |   |  |  |                        |   |  |                         |             |  |   |                            |            |  |          |   |                                |
| (I)      | (II)                          | (III)                  | (IV)                                    | (V)                                      | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)   | (IX)   |                         |             | (X)  | (XI) = (VII)+(X) As a % of (A+B+C2)   | (XII)                      |            | (XIII)   |          | (XIV)   |                                |
| (A)      | Promoter & Promoter Group     | 39                     | 33085401                                | 0 *                                      | 0  | 33085401               | 64.6312   | 0  | 0                       | 0           | 0.0000   | 0   | 0.0000                     | 32759183 * | 99.0140  | 32891593 |   |                                |
| (B)      | Public                        | 10439                  | 18105664                                | 0  | 0  | 18105664               | 35.3688   | 0  | 0                       | 0           | 0.0000   | 0   | 0.0000                     | 0          | 0.0000   | 17094830 |   |                                |
| (C)      | Non Promoter - Non Public     |                        |   |  | 0  |                        |   | 0  | 0                       | 0           | 0.0000   |   | 0.0000                     |            | 0  |          |   |                                |
| (C1)     | Shares Underlying DRs         | 0                      | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0                       | 0           | 0.0000   | 0   | 0.0000                     | 0          | 0.0000   | 0        |   |                                |
| (C2)     | Shares Held By Employee Trust | 0                      | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0                       | 0           | 0.0000   | 0   | 0.0000                     | 0          | 0.0000   | 0        |   |                                |
|          | Total                         | 10478                  | 51191065                                | 0  | 0  | 51191065               | 100.0000  | 0  | 0                       | 0           | 0.0000   | 0   | 0.0000                     | 32759183 * | 99.0140  | 49986423 |   |                                |

\* Note :- (i) The Company has issued 1,80,00,000 partly paid up equity shares at its Allotment Committee Meeting held on 10th November, 2015.  
As the ISIN is not yet allotted by the depositories, the same is not been reflected.

(ii) In total Promoter & Promoter group holding 1,93,87,416 equity shares are encumbered, balance 1,33,71,767 equity shares are encumbered and pledged.



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## Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders      | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |             | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered * |                                | Number of equity shares held in dematerialised form |         |                                |
|----------|--------------------------------------|------------|----------------------|---|--|--|--------------------------------------|---|--|-------------|-------------|--|--|----------------------------|--|--------------------------------|---|---------|--------------------------------|
|          |                                      |            |                      |   |  |  |                                      |   | No. of Voting Rights                                     | Class eg: X | Class eg: Y |  |  |                            | No. (a)  | As a % of total Shares held(b) |   | No. (b) | As a % of total Shares held(b) |
|          |                                      |            |                      |   |  |  |                                      |   |  |             |             |  |  |                            |  |                                |   |         |                                |
| 1        | Indian                               |            |                      |   |  |  |                                      |   |  |             |             |  |  |                            |  |                                |   |         |                                |
| (a)      | Individuals / Hindu Undivided Family |            | 29                   | 326118                                  | 0  | 0  | 326118                               | 0.6371  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 132310  |         |                                |
|          | Sudhir Babubhai Shah                 | AAFPS2357D | 2                    | 100000                                  | 0  | 0  | 100000                               | 0.1953  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 100000  |         |                                |
|          | Medhavini Dhirendrabhai Mehta.       | AFOPM9223L | 4                    | 46184                                   | 0  | 0  | 46184                                | 0.0902  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Hemang Dhirendrabhai Mehta.          | AABPM7686D | 3                    | 51534                                   | 0  | 0  | 51534                                | 0.1007  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Mahendrabhai Nanjibhai Mehta         | AABPM7687C | 2                    | 28480                                   | 0  | 0  | 28480                                | 0.0556  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Juhi Chawla Mehta                    | AABPC8849E | 2                    | 24650                                   | 0  | 0  | 24650                                | 0.0482  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 24650   |         |                                |
|          | Umade Dhirendrabhai Mehta            | AABPM7682H | 2                    | 15400                                   | 0  | 0  | 15400                                | 0.0301  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Kamalakshi Dhirendra Mehta           | AABPM7681E | 3                    | 18400                                   | 0  | 0  | 18400                                | 0.0359  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Jay Mahendrabhai Mehta               | AABPM7683G | 3                    | 14630                                   | 0  | 0  | 14630                                | 0.0285  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Nirmala Ranvir Khatau                | AGQPK7961E | 1                    | 7660                                    | 0  | 0  | 7660                                 | 0.0150  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 7660  |         |                                |
|          | Sunayanaben Mahendra Mehta           | AABPM5729R | 1                    | 6000                                    | 0  | 0  | 6000                                 | 0.0117  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Radha Mahendra Mehta                 | BQZPM7324R | 2                    | 5100                                    | 0  | 0  | 5100                                 | 0.0100  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Dhirendra Nanjibhai Mehta            | AABPM7688P | 1                    | 5000                                    | 0  | 0  | 5000                                 | 0.0098  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Atul C Khanna                        |            | 1                    | 2880                                    | 0  | 0  | 2880                                 | 0.0056  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |
|          | Anisha Hemang Mehta                  |            | 1                    | 100                                     | 0  | 0  | 100                                  | 0.0002  | 0  | 0           | 0           | 0.0000   | 0  | 0.0000                     | 0  | 0.0000                         | 0   |         |                                |







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## Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders                             | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |                   | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as assuming full conversion of convertible securities (as a percentage of diluted share) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |
|----------|---|-----|----------------------|---|--|--|--|---|--|-------------|-------------------|--|--|----------------------------|--|---------|---|--------------------------------|
|          |   |     |                      |   |  |  |  |   | No of Voting Rights                                      | Class eg: X | Total Class eg: Y |  |  |                            | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) |
|          |   |     |                      |   |  |  |  |   |  |             |                   |  |  |                            |  |         |   |                                |
| 1        | Institutions  |     |                      |   |  |  |  | (VIII) As a % of (A+B+C2)   |  |             |                   |  |  |                            |  |         |   |                                |
| (a)      | Mutual Fund   |     | 1                    | 100                                     | 0  | 0  | 100  | 0.0002  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |
| (b)      | Venture Capital Funds                                       |     | 0                    | 0                                       | 0  | 0  | 0  | 0.0000  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |
| (c)      | Alternate Investment Funds                                  |     | 0                    | 0                                       | 0  | 0  | 0  | 0.0000  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |
| (d)      | Foreign Venture Capital Investors                           |     | 0                    | 0                                       | 0  | 0  | 0  | 0.0000  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |
| (e)      | Foreign Portfolio Investor                                  |     | 0                    | 0                                       | 0  | 0  | 0  | 0.0000  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |
| (f)      | Financial Institutions / Banks                              |     | 9                    | 819674                                  | 0  | 0  | 819674                                       | 1.6012  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 818824  |                                |
| (g)      | Insurance Companies   |     | 6                    | 191337                                  | 0  | 0  | 191337                                       | 0.3738  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 190927  |                                |
| (h)      | Provident Funds/ Pension Funds                              |     | 0                    | 0                                       | 0  | 0  | 0  | 0.0000  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |
| (i)      | Any Other (Specify)   |     | 6                    | 271152                                  | 0  | 0  | 271152                                       | 0.5297  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 268192  |                                |
|          | Foreign Institutional Investors                             |     | 5                    | 270002                                  | 0  | 0  | 270002                                       | 0.5274  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 268192  |                                |
|          | UTI   |     | 1                    | 1150                                    | 0  | 0  | 1150   | 0.0022  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |
|          | Sub Total (B)(1)  |     | 22                   | 1282263                                 | 0  | 0  | 1282263                                      | 2.5049  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 1277943   |                                |
| 2        | Central Government/ State Government(s)/ President of India |     |                      |   |  |  |  |   |  |             |                   |  |  |                            |  |         |   |                                |
|          | Sub Total (B)(2)  |     | 0                    | 0                                       | 0  | 0  | 0  | 0.0000  | 0  | 0           | 0                 | 0  | 0.0000   | 0                          | 0.0000   | 0       | 0   |                                |



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## Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Name of shareholders   | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid up equity shares held | No. of underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |     |                                     |       |        |       |
|----------|--|------|----------------------|---|--|---------------------------------------|------------------------|---|--|-------------|-------|--|---|----------------------------|--|---|-----|-------------------------------------|-------|--------|-------|
|          |  |      |                      |   |  |                                       |                        |   | No of Voting Rights                                      |             |       |  |   |                            |  |   | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | (XIV) |
|          |  |      |                      |   |  |                                       |                        |   | Class eg: X  | Class eg: Y | Total |  |   |                            |  |   |     |                                     |       |        |       |
|          | (i)  | (ii) | (iii)                | (iv)                                    | (v)                                      | (vi)                                  | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)   |  |             |       |  |   |                            |  |   |     |                                     |       |        |       |
| 1        | Custodian/DR Holder  |      | 0                    | 0                                       | 0  | 0                                     | 0                      | 0.0000  | 0  | 0           | 0     | 0.0000   | 0   | 0                          | 0.0000   | 0   |     |                                     |       |        |       |
| 2        | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |      | 0                    | 0                                       | 0  | 0                                     | 0                      | 0.0000  | 0  | 0           | 0     | 0.0000   | 0   | 0                          | 0.0000   | 0   |     |                                     |       |        |       |
|          | Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)                          |      | 0                    | 0                                       | 0  | 0                                     | 0                      | 0.0000  | 0  | 0           | 0     | 0.0000   | 0   | 0                          | 0.0000   | 0   |     |                                     |       |        |       |

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

