

Saurashtra Cement Limited

Corporate Office
N K Mehta International House, 2nd Floor,
178 Backbay Reclamation, Mumbai 400 020
T +91 22 6636 5444
F +91 22 6636 5445
E scl-mum@mehtagroup.com
CIN : L26941GJ1956PLC000840

Details of Capital evolution of the Transferee Company:

Saurashtra Cement Limited

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Scheme/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
Year 1957	1000000	Rs.10/-	IPO (Original Issue)	1000000	Listed
Year 1968/69	400000	Rs.10/-	Bonus Issue	1400000	Listed
Year 1970/71	600000	Rs.10/-	Bonus Issue	2000000	Listed
Year 1976/77	2000000	Rs.10/-	Bonus Issue	4000000	Listed
Year 1986/87	3000000	Rs.10/-	Rights Issue	7000000	Listed
Year 1993	807500	Rs.50/-	Public Issue	7807500	Listed
Year 1993	4200000	Rs.50/-	Public Issue	12007500	Listed
Year 1998	15810600	Rs.30/-	Preferential Issue	27818100	Listed
Year 1998	4389050	Rs.30/-	Preferential Issue	32207150	Listed
Year 2000	7061666	Rs.30/-	Convertible Preference shares	39268816	Listed
Year 2006	345000	Rs.35/-	Preferential Issue	39613816	Listed
Year 2006	155000	Rs.35/-	Preferential Issue	39768816	Listed
Year 2006	1256365	Rs.73/-	Conversion of Loan amount	41025181	Listed
Year 2006	261153	Rs.73/-	Conversion of Loan amount	41286334	Listed
Year 2007	2470000	Rs.35/-	Conversion of equity warrants	43756334	Listed
Year 2007	7450000	Rs.35/-	Conversion of Convertible Debentures	51206334	Listed
Year 2015	18000000	Rs.10/-	Issue shares on Preferential basis to Promoters pursuant to BIFR Order	69206334	Listed

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Regd. Office & Works
Near Railway Station, Ranavav 360 560
Gujarat, India

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Year 2019	146249	Rs.10/-	ESOP	69352583	Listed
Year 2019	22391	Rs.10/	ESOP	69374974	Listed
Year 2019	120583	Rs.10/	ESOP	69495557	Listed
Year 2020	38161	Rs.10/	ESOP	69533718	Listed
Year 2020	49535	Rs.10/	ESOP	69583253	Listed
Forfeited shares pending reissue				(15269)	
Paid up Capital				69567984	

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For Saurashtra Cement Limited

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Sonali Sanas
Sr. Vice President (Legal) & Company Secretary

Sonali
Sanas
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Regd. Office & Works
Near Railway Station, Ranavav 360 560
Gujarat, India

PARSEC ENTERPRISES PRIVATE LIMITED

(Formerly known as Parsec Consultancy Private Limited)

Corp. Office : 4th Floor, N. K. Mehta International House, 178, Backbay Reclamation, Mumbai 400 020

Telephone : 66365444 Fax : (022) 22048122 CIN: U51900GJ2014PTC108162

Details of Capital evolution of the Transferor Company:

Parsec Enterprises Private Limited

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
11.3.2014	5000	10	Subscription	5000	Unlisted
11.3.2014	5000	10	Subscription	10000	Unlisted
11.3.2015	5000	10	Rights Issue	15000	Unlisted
11.3.2015	5000	10	Rights Issue	20000	Unlisted
10.8.2015	280000	10	Rights Issue	300000	Unlisted

Date of Issue	No. of CCDs issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
7.12.2015	650000	100	Subscription	650000	Unlisted
17.11.2016	668100	100	Subscription	1318100	Unlisted
1.2.2017			Conversion of 1318100 CCDs into Equity Shares of Rs.10/- each	85986	Unlisted

Total Equity shares as on date

3,85,986

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For Parsec Enterprises Private Limited

Arun Manmohandas Fadia
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Director
DIN:00165283

Sonali Sanas
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