

Details of Capital evolution of the transferee and transferor companies:

Saurashtra Cement Limited (Transferee Company)

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
Year 1957	1000000	Rs.10/-	IPO (Original Issue)	1000000	Listed
Year 1968/69	400000	Rs.10/-	Bonus Issue	1400000	Listed
Year 1970/71	600000	Rs.10/-	Bonus Issue	2000000	Listed
Year 1976/77	2000000	Rs.10/-	Bonus Issue	4000000	Listed
Year 1986/87	3000000	Rs.10/-	Rights Issue	7000000	Listed
Year 1993	807500	Rs.50/-	Public Issue	7807500	Listed
Year 1993	4200000	Rs.50/-	Public Issue	12007500	Listed
Year 1998	15810600	Rs.30/-	Preferential Issue	27818100	Listed
Year 1998	4389050	Rs.30/-	Preferential Issue	32207150	Listed
Year 2000	7061666	Rs.30/-	Convertible Preference shares	39268816	Listed
Year 2006	345000	Rs.35/-	Preferential Issue	39613816	Listed
Year 2006	155000	Rs.35/-	Preferential Issue	39768816	Listed
Year 2006	1256365	Rs.73/-	Conversion of Loan amount	41025181	Listed
Year 2006	261153	Rs.73/-	Conversion of Loan amount	41286334	Listed
Year 2007	2470000	Rs.35/-	Conversion of equity warrants	43756334	Listed
Year 2007	7450000	Rs.35/-	Conversion of Convertible Debentures	51206334	Listed
Year 2015	18000000	Rs.10/-	Issue shares on Preferential basis to Promoters pursuant to BIFR Order	69206334	Listed
25.3.2019	146249	Rs.10/-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69352583	Listed

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For Saurashtra Cement Limited

Sonali Sanas
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President (CS, Legal & Strategy)



Regd. Office & Works
Near Railway Station, Ranavav 360 560
Gujarat, India

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25.5.2019	22391	Rs.10/	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69374974	Listed
9.8.2019	120583	Rs.10/	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69495557	Listed
11.2.2020	38161	Rs.10/	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69533718	Listed
17.4.2020	49535	Rs.10/	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69583253	Listed
17.8.2020	67771	Rs.10/-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69651024	Listed
22.12.2020	182620	Rs.10/-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69833644	Listed
1.5.2021	71561	Rs.10-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	69905205	Listed
29.5.2021	(13538370)	10	Shares held by Parsec Enterprises Private Limited got cancelled pursuant to the Scheme of Amalgamation approved by NCLT vide its order dated 26.4.2021 and listed on August 18, 2021	56366835	
29.5.2021	13538370	10	New Shares allotted to the shareholders of Parsec Enterprises Private Limited pursuant to the Scheme of Amalgamation approved by NCLT vide its order dated 26.4.2021 and listed on August 18, 2021	69905205	Listed

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4.8.2021	157797	Rs.10/-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	70063002	Listed
4.10.2021	27753	Rs.10/-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	70090755	Listed
10.12.2021	156106	Rs.10/-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	70246862	Listed
Forfeited shares pending reissue				(15269)	
Paid up Capital (as on 11.2.2022)				70231593	
14.2.2022	82195	Rs.10/-	Shares allotted as per Saurashtra Employee Stock Option Scheme 2017	70313788	The said shares are pending for obtaining listing and trading approval from BSE Limited.
Paid up capital as on the date of application				70313788	

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Date: 17/02/2022